

ASX ANNOUNCEMENT – September 19, 2013**COKAL, PRIVATE PLACEMENT TO BLUMONT GROUP Ltd**

Global metallurgical coal group, Cokal Limited (ASX-CKA), is pleased to announce that it has received the third tranche (A\$2.25M) of the A\$9.6M private placement to Blumont Group Ltd. This brings the total funds received to date as A\$7.1M.

As announced on 8 July 2013, the Blumont Group placement will be issued in 5 tranches and will raise a total of A\$9.6M by November 2013.

The Company has today issued the third tranche of 14,062,500 fully paid ordinary shares at a price of A\$0.16 (raising A\$2,250,000 before costs). On completion of the third allotment a total 44,375,000 fully paid ordinary shares will have been issued under the Blumont Placement.

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Further enquiries:

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Cokal (ASX:CKA) is an Australian listed company with the objective of becoming a metallurgical coal producer with a global presence. Cokal has interests in four projects in Central Kalimantan, Indonesia considered prospective for metallurgical coal. Cokal has also signed a joint venture to explore for coal in Tanzania with Tanzoz Resource Company Limited.

Forward Looking Statements

Statements regarding plans with respect to the Company's exploration properties are forward-looking statements. There can be no assurance that the Company's plans for development of its properties will proceed as currently expected. There can also be no assurance that the Company will be able to confirm the presence of additional deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's exploration properties.