

27 February 2015

Mr Mauro Piccini
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: mauro.piccini@asx.com.au

Dear Mauro

Request for trading halt

Cokal Limited (**Company**) requests a trading halt in respect of its shares from the commencement of trading on Friday 27 February 2015.

The trading halt is requested pending the announcement by the Company about a proposal in relation to a potential takeover offer (**Proposal**).

In accordance with Listing Rule 17.1, the Company advises:

1. the trading halt is necessary for the Company to make an announcement to the market in relation to the Proposal;
2. the trading halt should remain in place until the commencement of trading on Tuesday 3 March 2015 unless before that time it makes an announcement in relation to the Proposal or requests that the trading halt be lifted; and
3. the Company is not aware of any reason why the trading halt should not be granted or any other reason why the trading halt should not be granted.

Yours sincerely



Victor Kuss
Company Secretary

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