

**ASX ANNOUNCEMENT**  
29 November 2016

**RESULTS OF ANNUAL GENERAL MEETING**

Notice is hereby given, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) that at the Annual General Meeting (**AGM**) of Cokal Ltd (the **Company**) held today that the resolutions as set out below were passed by a show of hands without amendment:

**Resolution 1 (Non-Binding Resolution)**

“That the Remuneration Report for the year ended 30 June 2016 (as set out in the Directors’ Report) is adopted.”

**Resolution 2 (Ordinary Resolution)**

“That Mr Patrick Hanna, who retires at the close of the Annual General Meeting in accordance with Rule 5.2 of the Company’s Constitution and Listing Rule 14.4 and, being eligible, offers himself for re-election, be re-elected as a Director.”

**Resolution 3 (Ordinary Resolution)**

“That, in accordance with the provisions of Listing Rule 7.4 and for all other purposes the Shareholders ratify the previous issues of 93,750,000 fully paid ordinary Shares in the Company at an issue price of \$0.016 per Share to institutional and sophisticated investors on the terms and conditions set out in the Explanatory Memorandum.”

**Resolution 4 (Special Resolution)**

“That, pursuant to and in accordance with Listing Rule 7.1A, and for all other purposes, Shareholders approve the issue of such number of Shares equal to up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, over a 12 month period from the date of the Meeting, at a price not less than that determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions described in the Explanatory Memorandum (**Placement Securities**).”

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy’s discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	98,223,433	31,000	724,402	28,878,716	127,857,551
2	127,782,051	32,000	43,500	-	127,857,551
3	127,013,882	175,267	639,402	29,000	127,857,551
4	127,003,542	206,607	647,402	-	127,857,551

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## **ENDS**

### **Further enquiries:**

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### **About Cokal Limited**

Cokal Limited (ASX:CKA) is an Australian listed company with the objective of becoming a metallurgical coal producer with a global presence. Cokal has interests in five projects in Central Kalimantan and one project (which holds three exploration licences) in West Kalimantan, Indonesia considered prospective for metallurgical coal.