

ASX ANNOUNCEMENT
 30 November 2018

RESULTS OF ANNUAL GENERAL MEETING

Notice is hereby given, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) that at the Annual General Meeting (AGM) of Cokal Ltd (the **Company**) held today that the resolutions as set out below were passed by a show of hands without amendment:

Resolution 1 (Non-Binding Resolution)

'That the Remuneration Report for the year ended 30 June 2018 (as set out in the Directors' Report) is adopted.'

Resolution 2 (Ordinary Resolution)

'That Mr Patrick Hanna, who retires at the close of the Annual General Meeting in accordance with Rule 5.2 of the Company's Constitution and Listing Rule 14.4 and, being eligible, offers himself for re-election, be re-elected as a Director.'

Resolution 3 (Special Resolution)

'That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 4 (Ordinary Resolution)

'That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, the Shareholders approve the grant of 37.5 million Options to acquire fully paid ordinary shares in the Company at an exercise price of 1.6 cents per Option to Northrock Financial LLC, Platinum Partners Credit Opportunities Master Fund LP and Platinum Partners Value Arbitrage Fund LP (in official liquidation) or their nominees on the terms and conditions set out in the Explanatory Memorandum.'

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	53,219,731	160,989	800,712	6,000	54,187,432
2	101,875,998	52,000	44,500	-	101,972,498
3	99,328,234	1,822,152	822,112	-	101,972,498
4	101,005,186	210,100	757,212	-	101,972,498

ENDS
Further enquiries:

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 Company Secretary

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